

**Post-Sale Bond Information: Maturity and Bond Identification**

**\$50,425,000**  
**Department of Veterans Affairs of the State of California**  
**Home Purchase Revenue Bonds, 2016 Series A**  
**October 7, 2016**

<b>Maturity</b>	<b>Principal Amt</b>	<b>Interest</b>	<b>Yield</b>	<b>Maturity</b>	<b>Principal Amt</b>	<b>Interest</b>	<b>Yield</b>
<b>06/01/2017</b>	1,060,000	1.200	1.00	<b>12/01/2023</b>	2,080,000	2.200	1.00
<b>12/01/2017</b>	1,480,000	1.250	1.00	<b>06/01/2024</b>	2,115,000	2.350	1.00
<b>06/01/2018</b>	1,710,000	1.250	1.00	<b>12/01/2024</b>	2,140,000	2.400	1.00
<b>12/01/2018</b>	1,735,000	1.300	1.00	<b>06/01/2025</b>	2,180,000	2.500	1.00
<b>06/01/2019</b>	1,795,000	1.450	1.00	<b>12/01/2025</b>	2,215,000	2.550	1.00
<b>12/01/2019</b>	1,795,000	1.500	1.00	<b>06/01/2026</b>	2,250,000	2.650	1.00
<b>06/01/2020</b>	1,835,000	1.600	1.00	<b>12/01/2026</b>	2,275,000	2.700	1.00
<b>12/01/2020</b>	1,865,000	1.650	1.00	<b>06/01/2027</b>	2,320,000	2.800	1.00
<b>06/01/2021</b>	1,900,000	1.800	1.00	<b>12/01/2027</b>	2,360,000	2.850	1.00
<b>12/01/2021</b>	1,940,000	1.850	1.00	<b>06/01/2028</b>	2,405,000	2.900	1.00
<b>06/01/2022</b>	1,975,000	2.000	1.00	<b>12/01/2028</b>	2,450,000	2.950	1.00
<b>12/01/2022</b>	2,005,000	2.050	1.00	<b>06/01/2029</b>	2,520,000	3.000	1.00
<b>06/01/2023</b>	2,045,000	2.150	1.00				

*The reoffering yields listed above have been provided by the Underwriters of the bonds as a statement of the yields at which the bonds were initially offered to the public at the time of the sale of the bonds on or about (October 7, 2016). The State does not represent their accuracy and does not represent that any of the bonds are available for purchase, either from any of the Underwriters or in the secondary market, at the yields shown above.*