

**Post-Sale Bond Information: Maturity and Bond Identification**

**\$322,685,000**  
**State Public Works Board of the State of California**  
**Lease Revenue Refunding Bonds, Series 2016C**  
**October 5, 2016**

<b>Maturity (Nov 1)</b>	<b>Principal Amt</b>	<b>Interest</b>	<b>Yield</b>	<b>Maturity (Nov 1)</b>	<b>Principal Amt</b>	<b>Interest</b>	<b>Yield</b>
<b>2020</b>	14,915,000	5.000	1.10	<b>2029</b>	23,385,000	5.000	2.36
<b>2021</b>	15,680,000	5.000	1.24	<b>2030</b>	14,425,000	4.000	2.66
<b>2022</b>	16,480,000	5.000	1.38	<b>2030</b>	10,275,000	5.000	2.41
<b>2023</b>	17,330,000	5.000	1.51	<b>2031</b>	21,840,000	4.000	2.72
<b>2024</b>	18,210,000	5.000	1.64	<b>2031</b>	3,750,000	5.000	2.47
<b>2025</b>	19,155,000	5.000	1.80	<b>2032</b>	26,650,000	4.000	2.78
<b>2026</b>	20,135,000	5.000	1.94	<b>2033</b>	27,885,000	5.000	2.58
<b>2027</b>	21,170,000	5.000	2.11	<b>2034</b>	29,315,000	5.000	2.63
<b>2028</b>	22,265,000	5.000	2.27				

*The reoffering yields listed above have been provided by the Underwriters of the bonds as a statement of the yields at which the bonds were initially offered to the public at the time of the sale of the bonds on or about (October 5, 2016). The State does not represent their accuracy and does not represent that any of the bonds are available for purchase, either from any of the Underwriters or in the secondary market, at the yields shown above.*